

Royal Ordnance Pension Scheme EXPRESSION OF WISH FORM

Please complete this form with the names and addresses of those people you would like the Trustees to consider in the event of your death. You will need to complete a new Expression of Wish Form if your circumstances change.

To the Trustees of the Royal Ordnance Pension Scheme

Your Details	
Full Name:	National Insurance Number:
Address:	Date of Birth:
	Member Number:

Lump Sum Death Benefit

Under the Royal Ordnance Pension Scheme, in most circumstances only the Trustees can decide who should receive a lump sum benefit which becomes payable after your death.

You can help the Trustees to make a decision by providing details of the people who you would like to receive this lump sum benefit. The Trustees will bear your wishes in mind when making a decision, but are not legally bound by them.

I wish the Trustees to consider paying lump sum death benefits to the following person(s).

Name and Address	Relationship	% of benefit
		100%

If you wish to nominate more than 4 persons, or there are any special circumstances which you wish the Trustees to consider, please enclose a separate letter with this form.

Dependant’s Pension

In addition to any lump sum death benefit, a Dependant’s pension may also be payable. If you are married and living with your Spouse or Civil Partner, they are automatically assumed to be a dependant.

If you are not married, or if you wish the Trustees to consider someone who is financially dependent on you, other than your Spouse or Civil Partner, please complete this section. While the Trustees will bear your wishes in mind, they are not legally bound by them.

I understand that the Dependant’s pension in certain circumstances may be paid at the discretion of the Trustees and would like the Trustees to consider the person(s) named below.

Name and Address	Relationship

Signed: Date:

If your circumstances change, if you make a will or if you wish to make a new nomination, please contact the Pensions Service Centre to obtain a new form.

How to Return This Form

Please ensure that you write the details below on the front of an envelope in which you have enclosed your completed Expression of Wish Form.

Royal Ordnance Pension Scheme
Expression of Wish form
(To be opened only in the event of death)

Your Surname..... Your Forenames.....

Your Date of Birth.....

Your National Insurance Number.....

Date Expression of Wish Form completed.....

This envelope should then be sealed and placed in another envelope and returned to:

Royal Ordnance Pension Scheme Trustees Limited
Pensions Service Centre, PO Box 1194, Crawley, West Sussex, RH10 0FZ United Kingdom

The Trustee will collect and process information about you that may be subject to data protection laws. For more information about how we use and disclose your personal information, how we protect your information, our legal basis to use your information, your rights and who you can contact, please refer to the relevant sections of our Privacy Notice at www.baesystems.com/en/privacy.

EOW form
Effective date: May 2018
Review date: May 2019