

BAE Systems Pension Scheme ('the Scheme')
Expression of Wish form

Please complete this form with the names and addresses of those people you would like the Trustee to consider as beneficiaries in the event of your death. You will need to complete a new Expression of Wish Form if your circumstances change.

To the Trustee of the Scheme:

Your details	
Full name:	National Insurance number:
Address:	Date of birth:
	Member number:

Lump sum death benefit

Under the Scheme, in most circumstances only the Trustee can decide who should receive any lump sum benefit which becomes payable in the event of your death. You can help the Trustee to make a decision by providing details of the people (which can include certain organisations, charities, etc) who you would like to receive this death benefit. The Trustee will bear your wishes in mind when making a decision, but is not legally bound by them.

I wish the Trustee to consider paying lump sum death benefits to the following person(s).

Name and address	Relationship	% of benefit
		100%

If you wish to nominate more than four people, or there are any special circumstances which you wish the Trustee to consider, please enclose a separate letter with this form.

Dependant’s pension

In addition to any lump sum death benefit, a Dependant’s pension may also be payable. If you are married and living with your Spouse or Civil Partner, they are automatically assumed to be a dependant.

If you are not married, or if you wish the Trustee to consider someone who is financially dependent on you, other than your Spouse or Civil Partner, please complete this section. While the Trustee will bear your wishes in mind, it is not legally bound by them.

I understand that the Dependant’s pension in certain circumstances may be paid at the discretion of the Trustee and would like the Trustee to consider the person(s) named below.

Name and address	Relationship

Signed: _____

Date: _____

If your circumstances change, if you make a will or if you wish to make a new nomination, please contact the Pensions Service Centre or go to baesystems.com/pensions to obtain a new form.

Once completed this form should be returned to:
Pensions Service Centre, PO Box 1193, Crawley, West Sussex, RH10 0FY
You will receive an acknowledgement to confirm safe receipt of your form.

The Trustee will collect and process information about you that may be subject to data protection laws. For more information about how it uses and discloses your personal information, how it protects your information, its legal basis to use your information, your rights and who you can contact, please refer to the relevant sections of the Privacy Notice at: baesystems.com/en/privacy